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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 27 September 2019 (the "Prospectus") of CR Construction Group Holdings Limited (the "Company") for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or any other jurisdiction. The Shares have not been, and will not be, registered under the United States Securities Act of 1933 (as amended) (the "U.S. Securities Act") or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

Prospective investors of the Offer Shares should note that the Joint Bookrunners and the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriter(s)) shall have the right, at their absolute discretion, upon giving a written notice to the Company to terminate the Public Offer Underwriting Agreement if any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for termination" in the Prospectus occur prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 16 October 2019).

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

CR Construction Group Holdings Limited

華營建築集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares under : 138,850,000 Shares

the Share Offer

Number of Public Offer Shares : 13,885,000 Shares

Number of Placing Shares: 124,965,000 Shares (including 13,850,000

Employee Reserved Shares offered to Eligible Employees pursuant to Employee

Preferential Offering)

Offer Price: HK\$1.0 per Offer Share, excluding

brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange

trading fee of 0.005%

Nominal value: HK\$0.01 per Share

Stock code: 1582

Sole Sponsor



Joint Bookrunners and Joint Lead Managers













Joint Lead Managers







ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

• The Offer Price has been determined at HK\$1.0 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Share Offer

• Based on the Offer Price of HK\$1.0 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting commission and other estimated expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$96.3 million. The Company intends to apply such net proceeds in the manner set out in the paragraph "Net Proceeds from the Share Offer" in this announcement.

Applications and Indications of Interest Received under the Public Offer

- The Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 12,050 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms, through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form service for a total of 137,090,000 Offer Shares, representing approximately 9.87 times of the total number of 13,885,000 Public Offer Shares initially available for subscription under the Public Offer.
- The over-subscription in the Public Offer is less than 15 times. At the discretion of the Joint Bookrunners and Joint Lead Managers, no reallocation procedure as disclosed in the paragraph headed "Structure and Conditions of the Share Offer The Public Offer Reallocation" in the Prospectus has been applied and no Placing Shares have been reallocated from the Placing to the Public Offer. The final number of Offer Shares under the Public Offer is 13,885,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Share Offer (without taking into account any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme).

Placing and the Employee Preferential Offering

A total of 124,965,000 Placing Shares (including the Employee Reserved Shares and the Offer Shares subscribed by the Cornerstone Investors) have just been sufficiently subscribed, representing 100% of the 124,965,000 Placing Shares initially available for subscription under the Placing. The final number of Offer Shares under the Placing is 124,965,000 Offer Shares (including the Employee Reserved Shares and the Offer Shares subscribed by the Cornerstone Investors), representing approximately 90% of the total number of Offer Shares under the Share Offer (without taking into account any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme). A total number of 171 placees (including 83 successful Eligible Employees and six Cornerstone Investors) have been allocated Offer Shares under the Placing.

83 valid applications have been received for a total of 10,330,000 Employees Reserved Shares pursuant to the Employee Preferential Offering on the PINK Application Forms, representing approximately 74.58% of the 13,850,000 Employees Reserved Shares initially available for subscription under the Employee Preferential Offering. All of the 10,330,000 Employees Reserved Shares validly applied for will be allocated to Eligible Employees who have applied pursuant to the Employee Preferential Offering. As the Employee Preferential Offering has been under-subscribed, a total of 3,520,000 unsubscribed Employee Reserved Shares have been made available for subscription by the placees under the Placing.

Placee with waiver from strict compliance with Rule 10.04 and Consent under Paragraph 5(2) of the Placing Guidelines

• The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, waiver from strict compliance with Rule 10.04 and consent under Paragraph 5(2) of Appendix 6 to the Listing Rules (the "Placing Guidelines") for the allocation of Offer Shares to a close associate of the Company's existing shareholder and the relevant allocation of Offer Shares is in compliance with all the conditions under the waiver and the consent granted by the Stock Exchange. There is no restriction on disposal of the Offer Shares allocated to such close associate. Under the Placing, 11,000,000 Offer Shares representing approximately 7.92% of the total number of Offer Shares initially available under the Share Offer (approximately 8.8% of the total number of Placing Shares and approximately 2.2% of the total Shares in issue immediately following the completion of the Capitalisation Issue and the Share Offer), were placed to Zhejiang Fuchuen Company Limited (富春有限公司) ("Zhejiang Fuchuen"), which is a close associate of the Company's existing shareholder.

Cornerstone Investors

- Based on the Offer Price of HK\$1.0 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Ning Shing (Holdings) Company Limited has subscribed 25,000,000 Offer Shares, Sha Chan Chung Civil Engineering Limited has subscribed 10,000,000 Offer Shares, Royal Karry HK Engineer Limited has subscribed 8,500,000 Offer Shares, Hoi Cheung Engineering Company Limited has subscribed 5,000,000 Offer Shares, Dr. Cheng Faat Ting Gary has subscribed 1,000,000 Offer Shares and Mr. Yeung Fun Bun has subscribed 1,000,000 Offer Shares, in all totaling 50,500,000 Offer Shares, representing approximately 36.37% of the Offer Shares under the Share Offer, and approximately 10.10% of the Shares in issue upon completion of the Share Offer (without taking into account any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme).
- The Directors confirm that save as disclosed above, the Placing has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Underwriters under the Share Offer have been placed to any core connected persons, Directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. None of the Sole Sponsor, the Underwriters and their respective affiliate companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Placing.
- The Directors confirm that, to the best of their knowledge, information and belief, none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, Controlling Shareholders, substantial Shareholders or existing shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, Controlling Shareholders, substantial Shareholders or existing shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

- The Directors confirm that (a) no place will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer, (c) the number of Shares in public hands will satisfy the minimum percentage according to Rule 8.08 of the Listing Rules, (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.
- To the best knowledge of the Company, each of the Cornerstone Investors and their respective ultimate beneficial owner(s) is/are independent of each other and the Company, and is not a connected person or an existing Shareholder or close associate of the Company. Immediately following the completion of the Share Offer, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial Shareholder of the Company. The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares.
- Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the Lock-up Period of six or 12 months following the Listing Date, dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreements, save for certain limited circumstances, such as transfers to any of its wholly-owned companies which will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

Results of Allocations

• The final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and Employee Preferential Offering and the basis of allocations of the Public Offer Shares and Employee Preferential Offering are also published on Tuesday, 15 October 2019 on the Company's website at www.cr-construction.com.hk and on the Stock Exchange's website at www.hkexnews.hk.

- The results of allocations of the Public Offer Shares under the Public Offer successfully applied for under the WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or through the designated HK eIPO White Form service, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company's website at www.cr-construction.com.hk and on the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 15 October 2019;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result (alternatively: www.hkeipo.hk/iporesult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 15 October 2019 to 12:00 midnight on Monday, 21 October 2019;
- from the allocation results telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 15 October 2019 to Friday, 18 October 2019; and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank's designated branches from Tuesday, 15 October 2019 to Thursday, 17 October 2019 at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.

Dispatch/Collection of Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques

- Applicants who have applied for 1,000,000 Public Offer Shares or more on WHITE or PINK Application Forms or through the HK eIPO White Form service and who have been successfully or partially successfully allocated Public Offer Shares and are eligible to collect share certificates (where applicable) in person may collect your Share certificate(s) from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 October 2019 or such other date as notified by the Company.
- For applicants who applied for less than 1,000,000 Public Offer Shares on WHITE or PINK Application Forms or through the HK eIPO White Form service, your Share certificate(s) (where applicable) will be sent to the address specified in your application instructions on Tuesday, 15 October 2019 by ordinary post at your own risk.

- Share certificates for Public Offer Shares allotted to applicants who applied on WHITE or PINK Application Forms or through HK eIPO White Form service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, 15 October 2019.
- Wholly or partially successful applicants who applied on YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their YELLOW Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Tuesday, 15 October 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Public Offer Shares or more on WHITE, PINK or YELLOW Application Forms and have provided all information required by their WHITE, PINK or YELLOW Application Forms may collect their refund cheque(s) (where applicable) from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 October 2019 or such other date as notified by the Company.
- For applicants who applied for less than 1,000,000 Public Offer Shares or more on WHITE, PINK or YELLOW Application Forms, your refund cheque(s) will be sent to the address on the relevant Application Form on or before Tuesday, 15 October 2019, by ordinary post and at your own risk.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using WHITE, PINK or YELLOW Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 15 October 2019. No interest will be paid thereon.

- For applicants who have applied for the Public Offer Shares through the HK eIPO White Form service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Public Offer Shares through the HK eIPO White Form service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the HK eIPO White Form applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, 15 October 2019.
- Refund monies (if any) for applicants who applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, 15 October 2019.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 16 October 2019 provided that the Share Offer has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting Underwriting Arrangements and Expenses The Public Offer Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Public Offer Shares. No receipt will be issued for application monies received.

Commencement of Dealings

• Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 16 October 2019. The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 1582.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$1.0 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

The aggregate net proceeds that the Company expects to receive from the Share Offer, after deduction of underwriting fees and other estimated expenses, based on the Offer Price of HK\$1.0 per Offer Share will be approximately HK\$96.3 million. The Company intends to use the net proceeds from the Share Offer as follows:

- approximately 87.3%, or approximately HK\$84.1 million will be used for financing the upfront costs, which include deposits, insurance, costs of construction of temporary works, costs of construction materials, subcontracting charges, machinery and equipment expenses before the commencement and during the early stage of our potential new projects;
- approximately 8.0%, or approximately HK\$7.7 million will be used in strengthening our manpower by recruiting additional project management, building service management and technical management staff as well as providing training courses for our staff to enhance our business management; and
- approximately 4.7%, or approximately HK\$4.5 million will be used in enhancing our information technology by acquiring and maintaining an enterprise resource planning system and expanding and upgrading our existing computer hardwares and softwares, to improve efficiency and consistency in our services provided.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

Public Offer

The Company announces that at the close of the application list at 12:00 noon on Thursday, 3 October 2019, a total of 12,050 valid applications pursuant to the Public Offer on WHITE and YELLOW Application Forms, by giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form service for a total of 137,090,000 Public Offer Shares were received, representing approximately 9.87 times of the total number of 13,885,000 Public Offer Shares originally available for subscription under the Public Offer.

- 12,040 valid applications in respect of a total of 95,090,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.4 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 13.70 times of the 6,942,500 Public Offer Shares initially comprised in Pool A of the Public Offer; and
- 10 valid applications in respect of a total of 42,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.4 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 6.05 times of the 6,942,500 Public Offer Shares initially comprised in Pool B of the Public Offer.

No applications have been rejected due to invalid application. Ten multiple or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheque. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 6,942,500 Public Offer Shares) has been identified.

The over-subscription in the Public Offer is less than 15 times. At the discretion of the Joint Bookrunners and Joint Lead Managers, no reallocation as disclosed in the paragraph headed "Structure and Conditions of the Share Offer — The Public Offer — Reallocation" in the Prospectus has been applied and no Offer Shares have been reallocated from the Placing to the Public Offer. The final number of Offer Shares allocated to the Public Offer is 13,885,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer (without taking into account any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme).

The Offer Shares offered under the Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of Allocation under the Public Offer" below.

PLACING AND THE EMPLOYEE PREFERENTIAL OFFERING

A total of 124,965,000 Placing Shares (including the Employee Reserved Shares and the Offer Shares subscribed by the Cornerstone Investors) have just been sufficiently subscribed, representing 100% of the 124,965,000 Placing Shares initially available for subscription under the Placing. The final number of Offer Shares under the Placing is 124,965,000 Offer Shares (including the Employee Reserved Shares and the Offer Shares subscribed by the Cornerstone Investors), representing approximately 90% of the total number of Offer Shares under the Share Offer (without taking into account any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme). A total number of 171 places (including 83 successful Eligible Employees and six Cornerstone Investors) have been allocated Offer Shares under the Placing.

83 valid applications have been received for a total of 10,330,000 Employees Reserved Shares pursuant to the Employee Preferential Offering on the **PINK** Application Forms, representing approximately 74.58% of the 13,850,000 Employees Reserved Shares initially available for subscription under the Employee Preferential Offering. All of the 10,330,000 Employees Reserved Shares validly applied for will be allocated to Eligible Employees who have applied pursuant to the Employee Preferential Offering. As the Employee Preferential Offering has been under-subscribed, a total of 3,520,000 unsubscribed Employee Reserved Shares have been made available for subscription by the placees under the Placing.

Seven applications under the Employee Preferential Offering have been rejected due to bounced cheque.

The Employees Reserved Shares offered under the Employee Preferential Offering were conditionally allocated on the basis set out in the paragraph headed "Basis of Allocation under the Employee Preferential Offering" below.

Placee with waiver from strict compliance with Rule 10.04 and Consent under Paragraph 5(2) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, waiver from strict compliance with Rule 10.04 and consent under Paragraph 5(2) of the Placing Guidelines for the allocation of Offer Shares to Zhejiang Fuchuen, which is a close associate of the Company's existing shareholder, details of which are set out below:

Placee	Relationship with the Company	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Share Offer	Approximate percentage of the total issued share capital immediately following completion of the Share Offer (1)
Zhejiang Fuchuen	Zhejiang Fuchuen is indirectly wholly-owned by ZJSASAC which is the sole shareholder of one of the Controlling Shareholders of the Company (i.e., Zhejiang State-owned Capital) and therefore Zhejiang Fuchuen is a close associate of the Company's existing shareholder	11,000,000	7.92%	2.20%

Note:

1. Without taking into account any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme.

The Offer Shares placed to the above placee is in compliance with all the conditions under the waiver and the consent granted by the Stock Exchange. There is no restriction on disposal of the Offer Shares allocated to such close associate.

The Directors confirm that save as disclosed above, the Placing has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Underwriters under the Share Offer have been placed to any core connected persons, Directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. None of the Sole Sponsor, the Underwriters and their respective affiliate companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Placing.

Saved as Zhejiang Fuchuen, the Directors confirm that, to the best of their knowledge, information and belief, none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, Controlling Shareholders, substantial Shareholders or existing shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, Controlling Shareholders, substantial Shareholders or existing shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The Directors confirm that (a) no place will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer, (c) the number of Shares in public hands will satisfy the minimum percentage according to Rule 8.08 of the Listing Rules, (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Cornerstone Investors

Based on the Offer Price of HK\$1.0 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed "Cornerstone Investors" in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

Cornerstone Investor	Number of Offer Shares placed	Approximate percentage of the Offer Shares initially available under the Share Offer	Approximate percentage of the ownership immediately following the completion of the Share Offer ⁽¹⁾
Ning Shing (Holdings)	25,000,000	18.01%	5.00%
Company Limited			
Sha Chan Chung Civil Engineering Limited	10,000,000	7.20%	2.00%
Royal Karry HK Engineer Limited	8,500,000	6.12%	1.70%
Hoi Cheung Engineering Company Limited	5,000,000	3.60%	1.00%
Dr. Cheng Faat Ting Gary	1,000,000	0.72%	0.20%
Mr. Yeung Fun Bun	1,000,000	0.72%	0.20%
Total	50,500,000	36.37%	10.10%

Note:

1. Without taking into account any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme.

To the best knowledge of the Company, each of the Cornerstone Investors and their respective ultimate beneficial owner(s) is/are independent of each other and the Company, and is not a connected person or an existing Shareholder or close associate of the Company. Immediately following the completion of the Share Offer, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial Shareholder of the Company. The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares.

Each of the Cornerstone Investors has agreed that, without the prior written consent of the Company, the Joint Bookrunners and the Sole Sponsor, it will not, directly or indirectly, at any time during the Lock-up Period following the Listing Date dispose of any of the Shares to be subscribed for by it pursuant to the relevant Cornerstone Investment Agreements, save for certain limited circumstances, such as transfers to any of its wholly-owned companies which will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

The table below sets forth the Lock-up Period each Cornerstone Investor is subject to pursuant to the respective Cornerstone Investment Agreement:

Cornerstone Investor	Lock-up Period
	(months)
Ning Shing (Holdings) Company Limited	6
Sha Chan Chung Civil Engineering Limited	12
Royal Karry HK Engineer Limited	6
Hoi Cheung Engineering Company Limited	12
Dr. Cheng Faat Ting Gary	12
Mr. Yeung Fun Bun	6

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed "Structure and Conditions of the Share Offer" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the HK eIPO White Form service will be conditionally allocated on the basis set out below:

NUMBER OF PUBLIC OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF PUBLIC OFFER SHARES APPLIED FOR
		POOL A	
2,500	7,334	1,467 out of 7,334 applicants to receive 2,500 Shares	20.00%
5,000	2,479	524 out of 2,479 applicants to receive 2,500 Shares	10.57%
7,500	1,033	233 out of 1,033 applicants to receive 2,500 Shares	7.52%
10,000	334	81 out of 334 applicants to receive 2,500 Shares	6.06%
12,500	78	20 out of 78 applicants to receive 2,500 Shares	5.13%
15,000	56	17 out of 56 applicants to receive 2,500 Shares	5.06%
17,500	20	7 out of 20 applicants to receive 2,500 Shares	5.00%
20,000	60	22 out of 60 applicants to receive 2,500 Shares	4.58%
22,500	21	8 out of 21 applicants to receive 2,500 Shares	4.23%
25,000	127	50 out of 127 applicants to receive 2,500 Shares	3.94%
30,000	279	131 out of 279 applicants to receive 2,500 Shares	3.91%
40,000	37	22 out of 37 applicants to receive 2,500 Shares	3.72%
50,000	31	21 out of 31 applicants to receive 2,500 Shares	3.39%
60,000	9	7 out of 9 applicants to receive 2,500 Shares	3.24%
70,000	18	15 out of 18 applicants to receive 2,500 Shares	2.98%
80,000	28	25 out of 28 applicants to receive 2,500 Shares	2.79%
90,000	8	2,500 Shares	2.78%
100,000	43	2,500 Shares plus 2 out of 43 applicants to receive additional 2,500 Shares	2.62%
200,000	13	2,500 Shares plus 2 out of 13 applicants to receive additional 2,500 Shares	1.44%
300,000	5	2,500 Shares plus 1 out of 5 applicants to receive additional 2,500 Shares	1.00%
400,000	4	2,500 Shares plus 2 out of 4 applicants to receive additional 2,500 Shares	0.94%
500,000	7	2,500 Shares plus 6 out of 7 applicants to receive additional 2,500 Shares	0.93%
600,000	2	5,000 Shares	0.83%
700,000	1	5,000 Shares	0.71%
800,000	1	5,000 Shares	0.63%

			APPROXIMATE
			PERCENTAGE
			ALLOTTED OF
			THE TOTAL
NUMBER			NUMBER OF
OF PUBLIC	NUMBER		PUBLIC OFFER
OFFER SHARES	OF VALID		SHARES APPLIED
APPLIED FOR	APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	FOR
		POOL A	
900,000	1	5,000 Shares	0.56%
1,000,000	10	5,000 Shares	0.50%
3,000,000	1	10,000 Shares	0.33%
	12,040		
			APPROXIMATE
			PERCENTAGE
			ALLOTTED OF
			THE TOTAL
NUMBER			NUMBER OF
OF PUBLIC	NUMBER		PUBLIC OFFER
OFFER SHARES	OF VALID		SHARES APPLIED
APPLIED FOR	APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	FOR
		POOL B	
4,000,000	8	660,000 Shares plus 4 out of 8 applicants to receive additional 2,500 Shares	16.53%
5,000,000	2	825,000 Shares plus 1 out of 2 applicants to receive additional 2,500 Shares	16.53%
	10		

BASIS OF ALLOTMENT UNDER THE EMPLOYEE PREFERENTIAL OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure and Conditions of the Share Offer" in the Prospectus, valid applications on **PINK** Application Forms will be conditionally allocated on the basis set out below:

NUMBER OF EMPLOYEE RESERVED SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF EMPLOYEE RESERVED SHARES APPLIED FOR
2,500	3	2,500 Shares	100.00%
5,000	2	5,000 Shares	100.00%
7,500	2	7,500 Shares	100.00%
10,000	3	10,000 Shares	100.00%
12,500	1	12,500 Shares	100.00%
15,000	1	15,000 Shares	100.00%
20,000	7	20,000 Shares	100.00%
25,000	6	25,000 Shares	100.00%
30,000	6	30,000 Shares	100.00%
40,000	3	40,000 Shares	100.00%
50,000	12	50,000 Shares	100.00%
60,000	1	60,000 Shares	100.00%
70,000	3	70,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
100,000	14	100,000 Shares	100.00%
200,000	8	200,000 Shares	100.00%
300,000	2	300,000 Shares	100.00%
400,000	2	400,000 Shares	100.00%
500,000	3	500,000 Shares	100.00%
800,000	1	800,000 Shares	100.00%
1,000,000	2	1,000,000 Shares	100.00%
	83		

No preferential treatment was given to any of the Eligible Employees in the allocation of the Shares applied for by them under the Employee Preferential Offering and such allocation of Shares under the Employee Preferential Offering was made in accordance with the allocation basis described in the Prospectus. All of the 10,330,000 Employees Reserved Shares validly applied for will be allocated to Eligible Employees who have applied pursuant to the Employee Preferential Offering.

RESULTS OF ALLOCATIONS

The final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and Employee Preferential Offering and the basis of allocations of the Public Offer Shares and Employee Preferential Offering are also published on Tuesday, 15 October 2019 on the Company's website at www.cr-construction.com.hk and on the Stock Exchange's website at www.hkexnews.hk.

The results of allocations of the Public Offer Shares under the Public Offer successfully applied for under the WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or through the designated HK eIPO White Form service, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.cr-construction.com.hk and on the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 15 October 2019;
- from the designated results of allocations website at www.hkeipo.hk/iporesult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 15 October 2019 to 12:00 midnight on Monday, 21 October 2019;
- from the allocation results telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 15 October 2019 to Friday, 18 October 2019; and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank's designated branches from Tuesday, 15 October 2019 to Thursday, 17 October 2019 at all the receiving bank's designated branches below:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch Name	Address
Hong Kong Island	Wanchai Branch	117-123 Hennessy Road,
		Wanchai, Hong Kong

District	Branch Name	Address
	Electric Road Branch	113-115 Electric Road, Hong Kong
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Lai Chi Kok Branch	Shop G06, G/F, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road, Lai Chi Kok, Kowloon
	Wong Tai Sin Branch	Shop 128, Level One, Wong Tai Sin Plaza, 103 Ching Tak Street, Wong Tai Sin, Kowloon

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allocated under their applications with that CCASS participant. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Tuesday, 15 October 2019 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms or HK eIPO White Form and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港 發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
68206844	2,500						
68206844	2,500						
68206844	2,500						
68206844	2,500						
68206844	2,500						
68206844	2,500						
68206844	2,500						
68206844	2,500						
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68206844	2,500						
68206844	2,500						
68206844	2,500						
68206844	2,500						
68206844	2,500						
68206844	2,500						
D223770A	2,500						
E197102A	2,500						
K0503029	2,500						
M8339932	2,500						
P5739881	2,500						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 以黄色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted						
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
G5837463 Y0056098	2,500 2,500						

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
001225548	2,500	01054672	2,500	02273021	2,500	05060719	2,500
001253917	2,500	01065934	2,500	02280052	2,500	05072516	2,500
0015507	2,500	01093027	2,500 2,500	02281013	2,500	05092613	2,500
002052015 002055518	2,500 2,500	01100634 011040011	2,500 2,500	02285035 03013112	2,500 2,500	05101716 0510301X	2,500 2,500
002120018	2,500	0110434X	2,500	03021517	2,500	05105017	2,500
002165450	2,500	011053066	2,500	03035519	2,500	05110517	2,500
002200039	2,500	011143667	2,500	03042945	2,500	0515004X	2,500
002246869	2,500	01114727 01120467X	2,500	03051914 03060325	2,500	05151927 05152840	2,500
003140410 003152728	2,500 2,500	01120467X	2,500 2,500	03074419	2,500 2,500	05170022	2,500 2,500
003132720 00317202X	2,500	011212221	2,500	03084118	2,500	05170022	2,500
003235517	2,500	01124172X	2,500	03085466	2,500	05180011	2,500
003262260	2,500	011259162	2,500	03100016	2,500	05190927	2,500
003290185 004042619	2,500 2,500	011290301 01134814	2,500 2,500	03112154 03120024	2,500 2,500	05200029 05231612	2,500 2,500
004050303	2,500	01154853	2,500	03120024	2,500	05280840	2,500
004075623	2,500	01166581	2,500	03123534	2,500	05300910	2,500
004101743	2,500	01170017	2,500	03128219	2,500	05304575	2,500
004144450	2,500	01180365	2,500	03140036	2,500	05310417	2,500
004202129 004254515	2,500 2,500	01182117 0118721	2,500 2,500	03140412 03150044	2,500 2,500	05517268 06011519	2,500 2,500
005010316	2,500	01190378	2,500	0317152X	2,500	06015433	2,500
005010331	2,500	01201373	2,500	03181533	2,500	06031010	2,500
005154429	2,500	01205010	2,500	03190013	2,500	06031423	2,500
005181310	2,500	0121165X	2,500	03200918	2,500	06034910	2,500
005222635 005246723	2,500 2,500	012144433 012165420	2,500 2,500	03211018 03213319	2,500 2,500	06042437 06054511	2,500 2,500
005252621	2,500	01220019	2,500	03215515	2,500	0606002X	2,500
005290072	2,500	01220031	2,500	03226730	2,500	06076379	2,500
005302213	2,500	012207943	2,500	03235826	2,500	06076643	2,500
006031618	2,500	01222110X	2,500	03238210	2,500	06093010	2,500
006043023 00605147X	2,500 2,500	012281297 012290937	2,500 2,500	03250447 03251521	2,500 2,500	06151514 06180019	2,500 2,500
006082669	2,500	01243126	2,500	03253019	2,500	06190024	2,500
006194613	2,500	0124404X	2,500	03255516	2,500	06191537	2,500
006240532	2,500	01265756	2,500	03264522	2,500	06193221	2,500
007042928 00707351X	2,500 2,500	01270220 01270812	2,500 2,500	03280711 03285521	2,500 2,500	0620351X 06252551	2,500 2,500
00707331X	2,500	01270012	2,500	03287579	2,500	06274011	2,500
007224522	2,500	01280065	2,500	03291117	2,500	06282819	2,500
008047051	2,500	015820002	2,500	04010053	2,500	06302545	2,500
008055716	2,500	015820003	2,500	04012117	2,500	06305520	2,500
008055777 008105141	2,500 2,500	015820005 015820006	2,500 2,500	0405043X 04060170	2,500 2,500	07015669 07018036	2,500 2,500
008128445	2,500	02022479	2,500	04066615	2,500	07045029	2,500
008203020	2,500	02030579	2,500	04081421	2,500	07060230	2,500
00824452X	2,500	02035945	2,500	04091317	2,500	07060348	2,500
008270016 008277181	2,500 2,500	02044363 02067664	2,500 2,500	04111113 04112836	2,500 2,500	07067051 07101516	2,500 2,500
009048120	2,500	02074456	2,500	04113952	2,500	0711041X	2,500
009135465	2,500	02075171	2,500	04120361	2,500	07120026	2,500
009162389	2,500	02084612	2,500	04157713	2,500	07123318	2,500
009185448	2,500	02090019	2,500	04160037	2,500	07132925	2,500
009252918 009261813	2,500 2,500	02092810 02092832	2,500 2,500	04193813 04210317	2,500 2,500	07150717 07152031	2,500 2,500
009273030	2,500	02092032	2,500	04230130	2,500	07153531	2,500
009629000	2,500	0210001X	2,500	04232417	2,500	07160646	2,500
010010566	2,500	02143917	2,500	04240036	2,500	07170557	2,500
010048935 010054529	2,500 2,500	02163842 02172972	2,500 2,500	04280011 04280082	2,500 2,500	0717424X 07178053	2,500 2,500
010034329	2,500	02172972	2,500	04280924	2,500	07200034	2,500
010123242	2,500	0218631X	2,500	0501454X	2,500	07207448	2,500
010181219	2,500	02200929	2,500	05021635	2,500	07210336	2,500
010191284	2,500	02204320	2,500	05031515	2,500	07263618	2,500 2,500
010203513 01021034	2,500 2,500	02210417 0225001X	2,500 2,500	05042681 05043613	2,500 2,500	07270242 07274912	2,500 2,500
01021051	2,500	02253513	2,500	05043916	2,500	07282040	2,500
010215412	2,500	02260012	2,500	05047217	2,500	08010019	2,500
01041438	2,500	02260058	2,500	05047595	2,500	08020016	2,500
01042711	2,500	02266617	2,500	05052019	2,500	08021833	2,500

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
08024645	2,500	10045139	2,500	106062811	2,500	11220220	2,500
08032452	2,500	10050020	2,500	106180714	2,500	11220220	2,500
08033210	2,500	10050612	2,500	106204260	2,500	112220024	2,500
08039753	2,500	10054549	2,500	106222325	2,500	11222917	2,500
0804122X	2,500	10056114	2,500	107049160	2,500	112263032	2,500
0804271X	2,500	1007531X	2,500	107080410	2,500	11232541	2,500
08050056	2,500	10092026	2,500	107086430	2,500	11240823	2,500
08050062 08053547	2,500 2,500	10093119 10100635	2,500 2,500	107131203 10717145X	2,500 2,500	11242032 11245017	2,500 2,500
08053547	2,500	10100033 1010131X	2,500	10717143X	2,500	11243017	2,500
08063787	2,500	101018920	2,500	107190012	2,500	11261916	2,500
08070322	2,500	10102314	2,500	107235023	2,500	11262254	2,500
08076830	2,500	101042610	2,500	107301223	2,500	11264410	2,500
08100926	2,500	101076881	2,500	108013521	2,500	11284013	2,500
08117013	2,500 2,500	10108720	2,500	108034073	2,500	11294229 12010017	2,500
08120436 08130933	2,500	1011261X 101153043	2,500 2,500	108132823 109010419	2,500 5,000	12010017	2,500 2,500
08131632	2,500	101172023	2,500	109058013	2,500	12016556	2,500
08140017	2,500	101196685	2,500	109123026	2,500	12022270	2,500
08150055	2,500	101205040	2,500	109156413	2,500	12025455	2,500
08154232	2,500	101240010	2,500	109199037	2,500	12032483	2,500
08163561	2,500	10130103X	2,500	10922041X	2,500	12052499	2,500
08183013	2,500	10140069	2,500	109298634	2,500	12060431	2,500
08191076 08210811	2,500 2,500	10143013 10160014	2,500 2,500	110016850 110052012	2,500 2,500	12065029 12081873	2,500 2,500
08210311	2,500	10160415	2,500	110032012	2,500	12081873	2,500
08220029	2,500	10160924	2,500	11010519	2,500	12136924	2,500
08220460	2,500	10161612	2,500	11010819	2,500	12154616	2,500
08251026	2,500	10170271	2,500	11010819	2,500	12160531	2,500
08271621	2,500	10170397	2,500	11011326	2,500	12163039	2,500
08301614 08301824	2,500	10171617 10177195	2,500	110162123 11020013	2,500	12192479 12200855	2,500
0830341X	2,500 2,500	10177195	2,500 2,500	11020013	2,500 2,500	12200833	2,500 2,500
08303716	2,500	10183925	2,500	110230917	2,500	12213810	2,500
08312420	2,500	10200685	2,500	11024548	2,500	12226536	2,500
08314625	2,500	10201718	2,500	110252043	2,500	12241337	2,500
0851026	2,500	10203126	2,500	11026138	2,500	12254997	2,500
09010433 09017118	2,500 2,500	10204727 102092832	2,500 2,500	11030320 11043129	2,500	1227153X	2,500 2,500
09017116	2,500	102092632	2,500	11047565	2,500 2,500	12284913 12304011	2,500
09030031	2,500	10211540	2,500	11054833	2,500	12304463	2,500
09032218	2,500	10214530	2,500	11055051	2,500	12310038	2,500
09042821	2,500	102154051	2,500	11071219	2,500	13010319	2,500
09054319	2,500	102223217	2,500	11090518	2,500	130604194	2,500
09093412	2,500	10224643	2,500	11091404	2,500	13063619	2,500 2,500
09113522 09118359	2,500 2,500	102256817 10255028	2,500 2,500	11094716 11094912	2,500 2,500	13102519 13110219	2,500
09126373	2,500	1028661X	2,500	11100911	2,500	13282919	2,500
09134012	2,500	10291929	2,500	11102001X	2,500	14082619	2,500
09168929	2,500	10292214	2,500	11102247	2,500	15022119	2,500
09182360	2,500	1029365X	2,500	11103114	2,500	201023293	2,500
09183834	2,500	10294062	2,500	111123511	2,500	201072278	2,500
09184421 09196216	2,500 2,500	103012621 10307039	2,500 2,500	111142023 111146417	2,500 2,500	201167077 201172430	2,500 2,500
09200017	2,500	10311044	2,500	111140417	2,500	201172430	2,500
09210058	2,500	10314318	2,500	111177915	2,500	202060515	2,500
09211734	2,500	103300828	2,500	111186835	2,500	202078523	2,500
09230016	2,500	104017049	2,500	11121577	2,500	202090024	2,500
09230815	2,500	104030743	2,500	111281011	2,500	202121926	2,500
0923541X 09243037	2,500 2,500	104061013 104153023	2,500 2,500	111292122 11142253	2,500 2,500	202133815 202181487	2,500 2,500
09251832	2,500	104153023	2,500	11142233	2,500	202161467	2,500
09263014	2,500	105046908	2,500	11175750	2,500	203063851	2,500
0926301X	2,500	105097610	2,500	11182492	2,500	203086114	2,500
09264221	2,500	105100064	2,500	11184734	2,500	203234011	2,500
09270070	2,500	105141452	2,500	11200117	2,500	203238210	2,500
0927203X 09294520	2,500 2,500	105143041 10515004X	2,500 2,500	112122382 11212451X	2,500 2,500	203251221 203285022	2,500 2,500
09294520	2,500 2,500	10515004X 105205024	2,500	11212451X 112126952	2,500 2,500	203285022	2,500 2,500
10024336	2,500	105259378	2,500	112120332	2,500	204036852	2,500
10036214	2,500	106030061	2,500	112150441	2,500	204074018	2,500

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
204082139	2,500	211136836	2,500	308211217	2,500	33022619	2,500
204087507	2,500	211163015	2,500	308220460	2,500	33022619	2,500
204106226	2,500	211209078	2,500	308221863	2,500	33022619	2,500
204122934 20421145X	2,500 2,500	211252072 211292356	2,500 2,500	308303249 308311838	2,500 2,500	33022619 33022619	2,500 2,500
204241776	2,500	21201067X	2,500	30902001X	2,500	33022619	2,500
204265013	2,500	212016922	2,500	309072037	2,500	33022619	2,500
205012516	2,500	212033414	2,500	309090017	2,500	33022619	2,500
205036824	2,500	212099047	2,500	309101854	2,500	33022619	2,500
205040119 205058733	2,500 2,500	21211708X 212182623	2,500 2,500	309120026 30912441X	2,500 2,500	33022619 33022619	2,500 2,500
205065829	2,500	212191022	2,500	309155167	2,500	33022619	2,500
205066848	2,500	212225431	2,500	309194011	2,500	33022619	2,500
206021235	2,500	21230784X	2,500	309200988	2,500	33022619	2,500
206043019 206061531	2,500 2,500	22018219 22038119	2,500 2,500	309244537 310016847	2,500 2,500	33022619 33022619	2,500 2,500
206061331	2,500	23010219	2,500	310018847 31009182X	2,500	33028319	2,500
206140024	2,500	230102198	2,500	31010319	2,500	33032719	2,500
206166415	2,500	23062419	2,500	31010419	2,500	33042519	2,500
206172411	2,500	301032016	2,500	31010519	2,500	33050219	2,500
206182627 20630044X	2,500 2,500	301060029 30111302X	2,500 2,500	31010619 31010719	2,500 2,500	33052219 33060219	2,500 2,500
207012638	2,500	30111302X	2,500	31010719	2,500	33062419	2,500
207040220	2,500	302026623	2,500	31010819	2,500	33062419	2,500
207060230	2,500	302064510	2,500	31010919	2,500	33062419	2,500
207130026	2,500	302095630	2,500	31011019	2,500	33062419	2,500
20713825X 207150038	2,500 2,500	30211056X 302141535	2,500 2,500	31011019 31011019	2,500 2,500	33062419 33062419	2,500 2,500
207162923	2,500	302151109	2,500	31011019	2,500	33082319	2,500
207172071	2,500	302152322	2,500	31011019	2,500	33100219	2,500
207206521	2,500	302206843	2,500	31011319	2,500	34040319	2,500
207269216	2,500	303063026	2,500	310115043	2,500	34118119	2,500
207281518 20803211X	2,500 2,500	303170417 30319123X	2,500 2,500	31011519 31011519	2,500 2,500	34122419 35058119	2,500 2,500
208033944	2,500	303240615	2,500	31011519	2,500	35062819	2,500
20805002X	2,500	304021221	2,500	31011519	2,500	35062819	2,500
208103093	2,500	304024170	2,500	310153926	2,500	35260119	2,500
208103410 208231023	2,500 2,500	304041013 304050814	2,500 2,500	310202422 31022119	2,500 2,500	35260119 36012319	5,000 2,500
208254811	2,500	304056023	2,500	310231920	2,500	36012319	2,500
208282796	2,500	304113952	2,500	310251518	2,500	36012319	2,500
209010049	2,500	304182650	2,500	310270745	2,500	360306202	2,500
209032164 209096101	2,500 2,500	304236618 30428842X	2,500 2,500	310298933 31046257	2,500 2,500	36042419 36068119	2,500 2,500
209096101	2,500	305042116	2,500	311010391	2,500	36222819	2,500
209131067	2,500	30504491X	2,500	311097302	2,500	37028419	2,500
209171262	2,500	305060014	2,500	311150010	2,500	37063119	2,500
209201061 209255017	2,500	305076742	2,500	311153021	2,500	371015171	2,500
209255017	2,500 2,500	305124445 305263713	2,500 2,500	311170041 311176026	2,500 2,500	37290119 3815413	2,500 2,500
209282029	2,500	30551726	2,500	311184412	2,500	3820113	2,500
210033061	2,500	306060021	2,500	311191020	2,500	3842813	2,500
210042945	2,500	306150310	2,500	311193028	2,500	3843613	2,500
210052426 210100011	2,500 2,500	30618033X 306231029	2,500 2,500	311221611 312062047	2,500 2,500	3843813 3844313	2,500 2,500
210100011	2,500	307076332	2,500	312071237	2,500	3844513	2,500
21010619	2,500	307112329	2,500	31224241X	2,500	3844613	2,500
210163217	2,500	307117227	2,500	312250087	2,500	3844913	2,500
210173171	2,500	307167030	2,500	312293025	2,500	3845213	2,500
210177527 210182737	2,500 2,500	307180322 307190480	2,500 2,500	312300537 32011319	2,500 2,500	3845713 3846513	2,500 2,500
210200243	2,500	307191574	2,500	32040419	2,500	3846913	2,500
21020219	2,500	307212139	2,500	32052219	2,500	3847213	2,500
210203512	2,500	307220014	2,500	32060219	2,500	3847513	2,500
21025027X 210313619	2,500 2,500	308034643 308051021	2,500 2,500	32068319 32068419	2,500 2,500	3849113 3849313	2,500 2,500
211040042	2,500 2,500	308051021	2,500	32091919	2,500	3849813	2,500
211073761	2,500	308061715	2,500	33012419	2,500	3850413	2,500
211084248	2,500	308122021	2,500	33022219	2,500	3850513	2,500
211090425 211129187	2,500 2,500	30816606 308205115	2,500 2,500	33022419 33022619	2,500 2,500	3852313 3852513	2,500 2,500
Z111ZJ10/	2,300	200203113	2,300	JJU22U1J	2,300	JUJZJIJ	2,500

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3852613	2,500	407222540	2,500	43052219	2,500	44182319	2,500
3852713	2,500	407274912	2,500	43052219	2,500	44252519	2,500
3852913	2,500	408118128	2,500	43092119	2,500	44510219	2,500
3853113	2,500	408120238	2,500	43100319	2,500	44528119	2,500
3853313 388045361	2,500 2,500	408140011 408145034	2,500 2,500	43102319 43122319	2,500 2,500	44532319 44532319	2,500 2,500
388079808	2,500	408166886	2,500	43128119	2,500	45020519	2,500
39310599	2,500	408210019	2,500	43230119	2,500	45082119	2,500
395499001	2,500	408262725	2,500	43230219	2,500	45262719	2,500
395499002	2,500	40827692X	2,500	43230219	2,500	45280219	2,500
395499003 395499005	2,500 2,500	408287320 409023050	2,500 2,500	43302119 44010219	2,500 2,500	46000619 46002119	2,500 2,500
395499007	2,500	409040150	2,500	44010219	2,500	46002119	2,500
395499008	2,500	409092642	2,500	440102195	2,500	46010319	2,500
395499010	5,000	409123060	2,500	44010319	2,500	460408423	2,500
395499011	2,500	409140425	2,500	44010419	2,500	50010719	2,500
395499012 395499014	2,500 2,500	40915072X 409182167	2,500 2,500	440104195 44010619	2,500 2,500	50022419 50038219	2,500 2,500
395499015	2,500	409214429	2,500	440111198	2,500	500810301	2,500
395499017	2,500	409222713	2,500	44022519	2,500	501040125	2,500
395499018	2,500	409237217	2,500	44022519	2,500	501082542	2,500
395499020	2,500	409263026	2,500	44022519	2,500	50109407X	2,500
395499021 395499023	2,500 2,500	40928266X 40929301X	2,500 2,500	44022519 44030119	2,500 2,500	502010014 502050627	2,500 2,500
395499024	2,500	410021223	2,500	44050519	2,500	502030027	2,500
395499025	2,500	410036846	2,500	44050719	2,500	502102147	2,500
395499026	2,500	41007261X	2,500	44050719	2,500	502122024	2,500
395499028	2,500	410092122	2,500	44050719	2,500	502154856	2,500
395499029 395499030	2,500 2,500	410110215 410151734	2,500 2,500	44052019 44068119	2,500 2,500	502193017 502220431	2,500 2,500
395499031	2,500	410162611	2,500	44068219	2,500	502285638	2,500
395499034	2,500	410171617	2,500	44068219	2,500	502286839	2,500
395499035	2,500	410189049	2,500	44068219	2,500	503011159	2,500
395499036	2,500	410206846	2,500	44068419	2,500	503052013	2,500
395499037 395499038	5,000 2,500	410250437 410290525	2,500 2,500	44068419 44068419	2,500 2,500	503061426 503085017	2,500 2,500
401097973	2,500	41030319	2,500	44068419	2,500	503247262	2,500
401101826	2,500	41050419	2 , 500	44072519	2,500	503271202	2,500
401172957	2,500	410616710	2,500	44072519	2,500	504202023	2,500
401191549 401232327	2,500 2,500	411021233 411022329	2,500 2,500	44078219 44078219	2,500 2,500	504280051 505064535	2,500 2,500
401250827	2,500	411022329	2,500	44082319	2,500	505136849	2,500
401272416	2,500	41110201X	2,500	44082319	2,500	505183721	2,500
401311488	2,500	41112219	2,500	44082319	2,500	506093186	2,500
402086886	2,500	41112219	2,500	44082319	2,500	506141732	2,500
40212472X 403041213	2,500 2,500	411132419 411142659	2,500 2,500	44082319 44082519	2,500 2,500	506220815 506258022	2,500 2,500
403041213	2,500	411142039	2,500	44082519	2,500	506301206	2,500
403130417	2,500	411180961	2,500	44082519	2,500	507011737	2,500
403192425	2,500	411193011	2,500	44082519	2,500	507011824	2,500
403311029	2,500	411202030	2,500	44082519	2,500	507062413	2,500
404032118 404056155	2,500 2,500	412010017 412014897	2,500 2,500	44088119 44130219	2,500 2,500	507126839 507139113	2,500 2,500
404030133	2,500	412211240	2,500	441302198	2,500	507155449	2,500
404191911	2,500	412230049	2,500	44142119	2,500	507283025	2,500
404280013	2,500	41282319	2,500	44142119	2,500	507292241	2,500
404301589	2,500	41282619	2,500	44142119	2,500	508100054	2,500
405043118 405078011	2,500 2,500	41302319 42010619	2,500 2,500	44142119 44142219	2,500 2,500	508158123 508210811	2,500 2,500
405190031	2,500	42011419	2,500	44148119	2,500	508263105	2,500
405206483	2,500	42052119	2,500	44152119	2,500	50906180X	2,500
405234612	2,500	42062519	2,500	44152219	2,500	509082623	2,500
405261833 405292273	2,500 2,500	42068219 42068319	2,500 2,500	441522197	5,000 2,500	50909916X	2,500 2,500
405310624	2,500 2,500	42068319	2,500 2,500	44160219 44162419	2,500 2,500	509113522 510062047	2,500
405311611	2,500	42088119	2,500	44162419	2,500	510100286	2,500
406143245	2,500	42108719	2,500	44162419	2,500	51010219	2,500
406203021	2,500	42272119	2,500	44162519	2,500	510122940	2,500
407022642 407130213	2,500 2,500	43010219 43022119	2,500 2,500	44162519 44162519	2,500 2,500	510170028 510190213	2,500 2,500
407192429	2,500	43040319	2,500	44162519	2,500	510201229	2,500
	,		,				,

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510202335	2,500	60926001X	2,500	706300341	2,500	773039011	825,000
51023119	2,500	610044428	2,500	707101606	2,500	787138012	2,500
510813551	2,500	610095847	2,500	70714353X	2,500	787138019	2,500
51111104X 511190744	2,500	61010219	2,500	707181634	2,500	787138021 787138033	2,500
511190744	2,500 2,500	61011319 610135710	2,500 2,500	707201063 707230279	2,500 2,500	787138033	2,500 2,500
511282624	2,500	610202612	2,500	707242129	2,500	787138039	2,500
51132219	2,500	610272773	2,500	707292423	2,500	787138040	2,500
51162319	2,500	610293528	2,500	70729580X	2,500	787138048	2,500
51212005X 512173022	2,500 2,500	610300787 61030302X	2,500 2,500	708052618 708061163	2,500 2,500	787138061 787138064	2,500 2,500
512175022	2,500	610606171	2,500	708062648	2,500	787138065	2,500
51230064X	2,500	611065710	2,500	708063016	2,500	787138070	2,500
512310108	2,500	611082514	2,500	708067983	2,500	787138075	2,500
51362319	2,500	611153044	2,500	708071019	2,500	787138088	2,500
5206064 590308191	2,500 2,500	611171685 611182257	2,500 2,500	708077563 708101826	2,500 2,500	787138092 787138097	2,500 2,500
601026147	2,500	611204026	2,500	708131461	2,500	787138105	2,500
601038715	2,500	611224719	2,500	708168936	2,500	787138108	2,500
601043611	2,500	612015122	2,500	70822251X	2,500	787138116	2,500
601092521	2,500	612020422 612020449	2,500	708272046	2,500	787138119	2,500
601142418 601240817	2,500 2,500	612035305	2,500 2,500	708282729 709046056	2,500 2,500	787138123 787138131	2,500 2,500
602066572	2,500	61212028X	2,500	709100548	2,500	787138138	2,500
602072217	2,500	612190533	2,500	709136837	2,500	787138142	2,500
602220021	2,500	612276016	2,500	709151746	2,500	787138147	2,500
602231031 602272411	2,500 2,500	612301029 62010219	2,500 2,500	709184870 709232616	2,500 2,500	787138152 787138153	2,500 2,500
60228824X	2,500	62010219	2,500 2,500	70925162X	2,500	787138153	2,500
603074214	2,500	621003394	2,500	710033068	2,500	787138169	2,500
603105466	2,500	621015006	2,500	710051718	2,500	787138172	2,500
603146836	2,500	63010519	2,500	710066224	2,500	787138175	2,500
603192715 603195116	2,500 2,500	65282319 701090910	2,500 2,500	710111915 71012102X	2,500 2,500	787138176 787138177	2,500 2,500
604110026	2,500	701090910	2,500	710121021	2,500	787138177	2,500
604160210	2,500	701170614	2,500	710160217	2,500	787138184	2,500
604184417	2,500	701231818	2,500	710175132	2,500	787138190	2,500
604191720 60420901X	2,500 2,500	701272821 701294229	2,500 2,500	710175843 710190912	2,500 2,500	787138191 787138196	2,500 2,500
604212116	2,500	701294229 70202001X	2,500	710190912	2,500	787138200	2,500
604230130	2,500	702064419	2,500	711019035	2,500	787138208	2,500
605196845	2,500	702080930	2,500	711030018	2,500	787138211	2,500
60526022X	2,500	702145728	2,500	711063248	2,500	787138214	2,500
605263617 606035719	2,500 2,500	702154554 702212116	2,500 2,500	711073533 711107720	2,500 2,500	787138217 787138224	2,500 2,500
606033713	2,500	702280610	2,500	711132760	2,500	787138225	2,500
606090013	2,500	702287515	2,500	711146117	2,500	787138230	2,500
606162235	2,500	703091023	2,500	711177312	2,500	787138233	2,500
60621211X 606242647	2,500 2,500	703132917 703205029	2,500 2,500	711204111 711233020	2,500 2,500	787138237 787138238	2,500 2,500
607103633	2,500	704032231	2,500	711255025	2,500	787138241	2,500
60718402X	2,500	704103010	2,500	712041767	2,500	787138243	2,500
60721008X	2,500	704262529	2,500	712050176	2,500	787138253	2,500
607260281 607300026	2,500	705064528 705081836	2,500	712075741	2,500	787138254	2,500
608010773	2,500 2,500	705105727	2,500 2,500	712107019 712160029	2,500 2,500	787138274 787138282	2,500 2,500
608061720	2,500	705111962	2,500	712192253	2,500	787138284	2,500
60807262X	2,500	705202448	2,500	712218325	2,500	787138286	2,500
608104517	2,500	705268314	2,500	712280911	2,500	787138287	2,500
608143024 608155771	2,500 2,500	705301916 706044937	2,500 2,500	712282297 770310424	2,500 2,500	787138289 787138290	2,500 2,500
608182213	2,500	706044937	2,500	773039001	662,500	787138296	2,500
608206838	2,500	706054468	2,500	773039002	660,000	787138305	2,500
608230032	2,500	706072029	2,500	773039003	662,500	787138321	2,500
608276828	2,500	706151118	2,500 2,500	773039004	662,500 660,000	800448-M	2,500 2,500
608282618 608300175	2,500 2,500	706156031 706202614	2,500 2,500	773039005 773039006	5,000	800907402 801070024	2,500 2,500
609053030	2,500	706235017	2,500	773039007	2,500	801123046	2,500
609122340	2,500	70625047X	2,500	773039008	5,000	801153220	2,500
609140568	2,500	706252135	2,500	773039009	660,000	801182629	2,500
609198234	2,500	70627393X	2,500	773039010	827 , 500	801213496	2,500

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80210182X	2,500	812040813	2,500	910177195	2,500	GS156739B	2,500
802165124	2,500	812080030	2,500	910177519	2,500	H012299A	2,500
802250015 802291C	2,500 2,500	812081226 812101245	2,500 2,500	910202242 910233326	2,500 2,500	H1281900 H135084	2,500 2,500
803016947	2,500	812223653	2,500	910253520	2,500	H340944	5,000
803034725	2,500	812262341	2,500	910283617	2,500	Н390232	2,500
803035961	2,500	81227233X	2,500	911060817	2,500	Н390233	2,500
803048280 803080815	2,500 2,500	812280564 812292412	2,500 2,500	911085417 911097565	2,500 2,500	H407273 H4315407	5,000 2,500
803225765	2,500	830113171	2,500	911142427	2,500	IS3521622	2,500
803235342	2,500	901055032	2,500	911201045	2,500	IS3538286	2,500
803281268	2,500	901090435	2,500	911280037	2,500	IS3547929	2,500
804153015 804166867	2,500 2,500	901093317 901200013	2,500 2,500	911290410 911291313	2,500 2,500	IS3561079 IS4246393	5,000 5,000
804180262	2,500	901200013	2,500	911292278	2,500	IS4246393	2,500
804185941	2,500	901301854	2,500	912030624	2,500	IS4942289	2,500
804270813	2,500	902067664	2,500	912043047	2,500	IS5087349	2,500
805030040 805131820	2,500 2,500	90213405X	2,500 2,500	912133814	2,500 2,500	IS5091825	2,500 2,500
805141739	2,500	902154516 902162820	2,500	912190912 912204550	2,500	IS5187682 IS5650824	2,500
805195121	2,500	902231429	2,500	9663328	2,500	IS6281078	2,500
805300420	2,500	903055023	2,500	9699401	5,000	IS6323685	2,500
805313916	2,500 2,500	90316236X	2,500 2,500	A8671748	2,500 2,500	IS6534842	2,500
806032210 806083915	2,500	903250814 903262120	2,500	B7465802 B974935	2,500	IS7426858 IS7493486	2,500 2,500
806141049	2,500	903279114	2,500	C43238537	2,500	IS7857497	2,500
80614292X	2,500	904061754	2,500	C4561323	2,500	IS8089297	2,500
806180040	2,500	904204212	2,500	C4685251	2,500	IS9002893	2,500
806191821 806223549	2,500 2,500	905010045 905080020	2,500 2,500	C5759763 C613175A	2,500 2,500	IS9157453 IS9553304	2,500 2,500
806281217	2,500	905095110	2,500	C6615137	2,500	K1164759	2,500
807026878	2,500	905152939	2,500	C6750050	2,500	K1275275	2,500
807040764	2,500	905172952 905281513	2,500	D2373654 D2412951	2,500	K1412418 K1514229	2,500
807109101 80714042X	2,500 2,500	905281513	2,500 2,500	D3329691	2,500 2,500	K1514229 K1693522	2,500 2,500
807201730	2,500	90601212X	2,500	D4825196	2,500	K242067	5,000
807240919	2,500	906012274	2,500	D5716021	662,500	K253687	2,500
80806661X 808072348	2,500 2,500	90606332X 906094210	2,500 2,500	D6141766 D827190	2,500 2,500	K263027 K3010724	2,500 2,500
808084824	2,500	906094210 90610084X	2,500	E215884	2,500	K334703	2,500
808099204	2,500	906112717	2,500	E4197384	2,500	K3350347	2,500
80812363X	2,500	906153472	2,500	E565502	2,500	K398968	2,500
808211165 808300526	2,500 2,500	906184611 906284037	2,500 2,500	E593368 E622162	2,500 2,500	K412127 K550796	2,500 2,500
808310820	2,500	907040328	2,500	E724097	2,500	K6352642	2,500
809041443	2,500	907050233	2,500	E7347204	2,500	K668181	2,500
809165856	2,500	907142420	2,500	E8824405	2,500	K6804136	2,500
809170013 809173015	2,500 2,500	907251569 907260010	2,500 2,500	E9217456 E9854405	2,500 2,500	K683292A K692324	2,500 2,500
80918213X	2,500	90726003X	2,500	E9981202	2,500	K6957641	2,500
809205920	2,500	90728792X	2,500	EG866463	2,500	K7089562	2,500
810020236	2,500	907318815	2,500	G0021279	2,500	K714718A	2,500
810023523 810051759	2,500 2,500	908011940 908052214	2,500 2,500	G0040699 G028203A	2,500 2,500	K7790112 K8382395	2,500 2,500
810062821	2,500	908134876	2,500	G3771031	2,500	K887860	2,500
810071585	2,500	908188618	2,500	G381022	2,500	K899154	2,500
810130417	2,500	908250217	2,500	G4296809	2,500	K9022929	2,500
810198107 810295124	2,500 2,500	909020393 909040026	2,500 2,500	G4538659 G4609858	2,500 5,000	К9492119 К9720855	2,500 2,500
811010284	2,500	909054319	2,500	G503608	2,500	M0380151	2,500
811030651	2,500	909060034	2,500	G536065	2,500	M0898266	5,000
811080032	2,500	909085713	2,500	G5554577	2,500	M130565A	2,500
81109662X 811130079	2,500 2,500	90909262X 909100288	2,500 2,500	G5572400 G5886790	2,500 2,500	M1971056 M240646	2,500 2,500
811142446	2,500	909176111	2,500	G6053164	2,500	M4637505	2,500
81117262X	2,500	910011470	2,500	G6079914	2,500	M7063275	2,500
811181161	2,500	910013526	2,500	G6238849	2,500	M7532976	2,500
811202357 811266025	2,500 2,500	910040464 910102211	2,500 2,500	G679611 G6922839	2,500 2,500	M9148820 OS182420	2,500 2,500
812032483	2,500	910102211	2,500	GS069223B	2,500	OS183165	2,500
812040176	2,500	910150535	2,500	GS115301B	2,500	OS188027	2,500

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification		Identification		Identification	No. of	Identification	No. of
Identification	No. of	Identification	No. of	Identification document	No. of	Identification document	No. of
document	Shares allotted	document number(s)	Shares allotted		Shares allotted	number(s)	Shares allotted
number(s)				number(s)		` '	
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
OS190432	2,500	VCL060717	2,500	VCL183725	2,500	Y115901A	2,500
OS190773	2,500	VCL061716	2,500	VCL19001X	2,500	Y146419	2,500
OS202723	2,500	VCL062457	2,500	VCL190136	2,500	Y188489A	2,500
OS204081	2,500	VCL062823	2,500	VCL201015	2,500	Y199186	2,500
OS380881 P034872	2,500 2,500	VCL065934 VCL066717	2,500 2,500	VCL202612 VCL210343	2,500 2,500	Y2945280 Y3063753	2,500 2,500
P090699	2,500	VCL070717	2,500	VCL220016	2,500	Y3079382	2,500
P0973916	2,500	VCL070159	2,500	VCL220528	2,500	Y3149720	2,500
P2576566	2,500	VCL070414	2,500	VCL221932	2,500	Y3322392	2,500
P268580	2,500	VCL071245	2 , 500	VCL230060	2,500	Y3809771	2,500
P7844623	2,500	VCL073259	2,500	VCL23032X	2,500	Y402154A	2,500
P7845190	2,500	VCL073826	2,500	VCL232327	2,500	Y4204555	2,500
P8189165	2,500	VCL077260	2,500	VCL233092	2,500	Y463532	2,500
P8962204	2,500	VCL080418	2,500 2,500	VCL233620	2,500	Y4698930	2,500
P9104953 R0441979	2,500 2,500	VCL080836 VCL082019	2,500	VCL234021 VCL23451X	2,500 2,500	Y4959246 Y5366915	2,500 2,500
R1930256	2,500	VCL085215	2,500	VCL23451X VCL234599	2,500	Y6562327	2,500
R2758686	2,500	VCL090638	2,500	VCL236031	2,500	Y801771	2,500
R3218200	2,500	VCL090731	2,500	VCL238210	2,500	Z0887456	2,500
R382741A	2,500	VCL092832	2,500	VCL240010	2,500	Z1202570	2,500
R4347888	2,500	VCL093025	2,500	VCL240196	2,500	Z1240103	2,500
R559224A	2,500	VCL093522	2,500	VCL242960	2,500	Z1609549	2,500
R5727943	2,500	VCL093619	2,500	VCL243029	2,500	Z1657438	2,500
R6555607 R7719255	2,500 2,500	VCL100068 VCL100916	2,500 2,500	VCL24435X VCL245521	2,500 2,500	Z1686047 Z197798A	2,500 2,500
R8333113	2,500	VCL100916 VCL101516	2,500	VCL250020	2,500	Z2105315	2,500
V0118346	2,500	VCL101671	2,500	VCL250695	2,500	Z234302	2,500
V0132535	2,500	VCL102758	2,500	VCL252043	2,500	Z2916127	2,500
V0224065	2,500	VCL106859	2,500	VCL252789	2,500	Z3047378	2,500
V0309001	2,500	VCL110010	2,500	VCL253951	2,500	Z317739	2,500
V0318485	2,500	VCL110028	2,500	VCL25403X	2,500	Z3198759	2,500
V0327549	2,500	VCL111543	2,500	VCL254410	2,500	Z3788815	2,500
V049883 V052486	5,000 2,500	VCL111915 VCL113016	2,500 2,500	VCL254420 VCL258015	2,500 2,500	Z3861008 Z392234	2,500 5,000
V070571	2,500	VCL113635	2,500	VCL260015	2,500	Z459069	2,500
V0887994	2,500	VCL117352	2,500	VCL260419	2,500	Z4612958	2,500
V12119002	2,500	VCL12002X	2,500	VCL260814	2,500	Z4667353	2,500
V1309102	2,500	VCL120354	2,500	VCL263618	2,500	Z4872585	660,000
V1340530	2,500	VCL120857	2,500	VCL271214	2,500	Z516865	2,500
VCL010012	2,500	VCL12104X	2,500	VCL271606	2,500	Z530842A	2,500
VCL012047 VCL012115	2,500 2,500	VCL121619 VCL121647	2,500 2,500	VCL272045 VCL274020	2,500 2,500	Z6144331 Z6283854	2,500 2,500
VCL012113 VCL014019	2,500	VCL121047 VCL122420	2,500	VCL276314	2,500	Z6572856	2,500
VCL014013	2,500	VCL123318	2,500	VCL277234	2,500	Z6713875	2,500
VCL020033	2,500	VCL126916	2,500	VCL280022	2,500	Z756296A	2,500
VCL02051X	2,500	VCL128212	2,500	VCL280037	2,500	Z804644	2,500
VCL020630	2,500	VCL131067	2,500	VCL283672	2,500	Z8579351	2,500
VCL020934	2,500	VCL132923	2,500	VCL284037	2,500	Z955103	2,500
VCL021051	2,500	VCL133350	2,500	VCL290729	2,500	Z9611097	2,500
VCL023791 VCL030019	2,500 2,500	VCL142013 VCL142244	2,500 2,500	VCL290910 VCL290928	2,500 2,500		
VCL030013	2,500	VCL142441	2,500	VCL290920	2,500		
VCL030718	2,500	VCL143(A)	2,500	VCL291995	2,500		
VCL031412	2,500	VCL151585	2,500	VCL292138	2,500		
VCL032746	2,500	VCL151819	2,500	VCL292216	2,500		
VCL035211	2,500	VCL15191X	2,500	VCL293135	2,500		
VCL03655X	2,500	VCL15523X	2,500	VCL293611	2,500		
VCL040025	2,500	VCL156722	2,500	VCL296119	2,500		
VCL040414 VCL040537	2,500 2,500	VCL160037 VCL161640	2,500 2,500	VCL300925 VCL301732	2,500 2,500		
VCL040537	2,500	VCL161646 VCL162126	2,500	VCL301732 VCL305520	2,500		
VCL042617	2,500	VCL164114	2,500	VCL305838	2,500		
VCL050044	2,500	VCL170085	2,500	VCL30656X	2,500		
VCL050056	2,500	VCL170490	2,500	VCL310318	2,500		
VCL050062	2,500	VCL171215	2,500	VCL310537	2,500		
VCL053611	2,500	VCL173914	2,500	VCL310880	2,500		
VCL054319 VCL055974	2,500 2,500	VCL181291 VCL182415	2,500 2,500	VCL313619 VCL565(A)	2,500 2,500		
VCL055974 VCL056211	2,500	VCL182415 VCL182450	2,500	Y023249A	2,500 2,500		
VCL060016	2,500	VCL182745	2,500	Y053674A	2,500		
VCL06003X	2,500	VCL18281X	2,500	Y1137830	2,500		

Results of Applications Made by PINK Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **PINK** Application Forms and the number of Employee Reserved Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以粉紅色申請表格提出申請的配發結果

以下為使用**粉紅色**申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的僱員預留股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification

document

number(s)

身份證明

文件號碼

No. of

Shares

allotted

獲配發

股份數目

Identification

document

number(s)

身份證明

文件號碼

No. of

Shares

allotted

獲配發

股份數目

数日 3 知中胡八	不有提供好切起	· 外入 门 / 加 · 河 · 共和	1木内小盲線小、
Identification	No. of	Identification	No. of
document	Shares	document	Shares
number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目
C2990405	50,000	Y3283060	12,500
C3940649	80,000	Z2072034	50,000
C6325600	50,000	Z2334608	20,000
C6401994 D1579062	10,000 500,000	Z3355374 Z3666329	25,000 25,000
D544787A	400,000	Z3961584	100,000
D6922245	60,000	Z4349815	100,000
E7242399	20,000	Z443717A	40,000
E841343A E8715096	800,000 20,000	Z6781315 Z7294973	100,000 5,000
E9660244	200,000	Z8183334	7,500
G1651497	1,000,000	Z8568139	2,500
G2123095	200,000		
G2865881 G4706470	50,000 100,000		
G5228114	100,000		
G523064A	30,000		
G5575183	30,000		
G7039386	10,000 100,000		
G8249775 H0679374	50,000		
H301151A	200,000		
H4475099	100,000		
H4744820 K0242756	50,000 70,000		
K0766801	100,000		
K0928550	100,000		
K1171240	30,000		
K1633384 K2221918	25,000 50,000		
K2889137	20,000		
K3256189	50,000		
K3381161	200,000		
K3474259 K3906361	25,000 50,000		
K4396804	300,000		
K4599837	400,000		
K4743806 K4923839	100,000 100,000		
K5285607	5,000		
K5292174	200,000		
K6625436	70,000		
K6661637 K7742347	70,000 100,000		
K7764367	40,000		
K8087873	30,000		
K9057226	30,000		
K973290A M3761091	300,000 25,000		
M3888342	100,000		
M4932892	40,000		
M6132079 M6161133	20,000 500,000		
M6226367	10,000		
M6422565	100,000		
M7409848	25,000		
M8339991 M9019826	30,000 200,000		
P2860310	200,000		
P4523761	500,000		
P4670357	50,000		
P5553699 P6964846	20,000 15,000		
P9369183	7,500		
R0321388	1,000,000		
R1840400 V0011649	50,000 200,000		
V1013610	2,500		
Y2579969	50,000		
Y2639783	20,000		
Y3092400	2 , 500		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on WHITE or PINK Application Forms or through the HK eIPO White Form service and who have been successfully or partially successfully allocated Public Offer Shares and are eligible to collect share certificates (where applicable) in person may collect your Share certificate(s) from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 October 2019 or such other date as notified by the Company.

For applicants who applied for less than 1,000,000 Public Offer Shares on **WHITE** or **PINK** Application Forms or through the **HK eIPO White Form** service, your Share certificate(s) (where applicable) will be sent to the address specified in your application instructions on Tuesday, 15 October 2019 by ordinary post at your own risk.

Share certificates for Public Offer Shares allotted to applicants who applied on WHITE or PINK Application Forms or through HK eIPO White Form service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, 15 October 2019.

Wholly or partially successful applicants who applied on YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their YELLOW Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Tuesday, 15 October 2019.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant using a YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 15 October 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS

Investor Participant on YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS may also check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 15 October 2019. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant stock accounts and the credit of the refund monies to the CCASS Investor Participant bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to the CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to the CCASS Investor Participant's designated bank account.

Applicants who applied for 1,000,000 Public Offer Shares or more on WHITE, PINK or YELLOW Application Forms and have provided all information required by their WHITE, PINK or YELLOW Application Forms may collect their refund cheque(s) (where applicable) from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 October 2019 or such other date as notified by the Company.

For applicants who applied for less than 1,000,000 Public Offer Shares or more on WHITE, PINK or YELLOW Application Forms, your refund cheque(s) will be sent to the address on the relevant Application Form on or before Tuesday, 15 October 2019, by ordinary post and at your own risk.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **PINK** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 15 October 2019. No interest will be paid thereon.

For applicants who have applied for the Public Offer Shares through the **HK eIPO** White Form service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Public Offer Shares through the **HK eIPO** White Form service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO** White Form applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, 15 October 2019.

Refund monies (if any) for applicants who applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, 15 October 2019.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 16 October 2019 provided that the Share Offer has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Public Offer Shares. No receipt will be issued for application monies received.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Share Offer:

• Top 1, 5, 10 and 25 of the placees out of the Placing, total Offer Shares and total issued Shares upon Listing:

				Sub	as % of total
		Suk	scription		issued
		Shares held	as % of	% of the	Shares
		following the	Placing	Share	Upon
Placee	Subscription	Share Offer	Share	Offer	Listing
Top 1	25,000,000	25,000,000	20.0%	18.0%	5.0%
Top 5	60,400,000	60,400,000	48.3%	43.5%	12.1%
Top 10	81,912,500	81,912,500	65.5%	59.0%	16.4%
Top 25	106,412,500	106,412,500	85.2%	76.6%	21.3%

• Top 1, 5, 10 and 25 of all the Shareholders of the Share Offer, total Offer Shares and total issued Shares of the Company upon Listing:

				% of the	
		Su	bscription	total	
			as % of	issued	
		Shares held	total	Shares	
		following the	issued	upon	
Shareholder	Subscription	Share Offer	Shares	Listing	
Top 1	_	361,150,000		72.2%	
Top 5	54,500,000	415,650,000	39.3%	83.1%	
Top 10	78,312,500	439,462,500	56.4%	87.9%	
Top 25	105,412,500	466,562,500	75.9%	93.3%	

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, at least 25% of the total issued Shares will be held by the public and the Company will satisfy the requirements under Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, 16 October 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 16 October 2019. Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 1582.

By Order of the Board of Directors

CR Construction Group Holdings Limited

Mr. Guan Manyu

Chairman

Hong Kong, Tuesday, 15 October 2019

As at the date of this announcement, the board of Directors of the Company comprises Mr. Guan Manyu, Mr. Li Kar Yin, Ms. Chu Ping, Mr. Law Ming Kin and Mr. Chan Tak Yiu as Executive Directors, Mr. Yang Haojiang as Non-executive Director, and The Honourable Mr. Tse Wai Chun Paul JP, Mr. Li Ka Fai David and Mr. Ho Man Yiu Ivan as Independent Non-executive Directors.