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CR Construction Group Holdings Limited

華營建築集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1582)

ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING

References are made to the notice of extraordinary general meeting of the Company dated 31 December 2020 (the “**Notice**”) and the circular of the Company dated 31 December 2020 (the “**Circular**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING

At the extraordinary general meeting (the “**EGM**”) held on 20 January 2021, the chairman of the EGM, with a view to allowing more Shareholders to attend the EGM, proposed a resolution (the “**Adjournment Resolution**”) to adjourn the EGM.

The Adjournment Resolution was duly passed as an ordinary resolution of the Company by way of poll at the EGM. The poll results are as follows:

Ordinary resolution	Number of votes (approximate percentage of the total number of votes cast)	
	For	Against
To adjourn the EGM	25,502,550 (100)%	0 (0)%

As at the date of the EGM, the total number of issued shares of the Company was 500,000,000 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolution proposed at the EGM.

The Seller is interested in 361,150,000 Shares, which are directly held by its wholly-owned subsidiary, CR Construction Investments Limited, representing approximately 72.23% of the total issued share capital of the Company as at the date of the EGM. In view of the Seller’s

interests in the Share Purchase Agreement and transactions contemplated thereunder, CR Construction Investments Limited abstained from voting on the Adjournment Resolution. Save as disclosed, to the best knowledge of the Directors, there were no other Shareholders that were required under the Listing Rules to abstain from voting at the EGM.

Accordingly, the total number of Shares entitling the holders to attend the EGM and vote for or against the Adjournment Resolution was 138,850,000.

The Hong Kong share registrar of the Company, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

THE ADJOURNED EGM

The adjourned EGM will be held at 2:30 p.m. on 27 January 2021 at Room 201, 2/F Pico Tower, 64–66 Gloucester Road, Wan Chai, Hong Kong (the “**Adjourned EGM**”), at which the resolution set forth in the Notice will be proposed for the Shareholders to consider and, if thought fit, approve.

The forms of proxy accompanied with the Circular which were sent to the Shareholders can be used for the Adjourned EGM. Any Shareholder who wishes to appoint a proxy to attend and vote at the Adjourned EGM should note that to be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority) must be deposited with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54 Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the Adjourned EGM. No instrument appointing a proxy shall be valid after the expiry of 12 months from the date of its execution.

If a shareholder has duly completed and submitted a form of proxy for the EGM and intends to have the submitted proxy form remain in place for the Adjourned EGM, there is no need for him/her to take any further action. However, if the shareholder intends to deposit a revised form of proxy, he/she is requested to complete and deposit an additional form of proxy to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for the Adjourned EGM. Shareholders should note that the forms of proxy deposited by Shareholders prior to the date of the EGM, if completed correctly, shall continue to be valid but will be superseded and become invalid in the event that the same Shareholder has deposited an additional form of proxy.

The book closure period for ascertaining the rights of the Shareholders who shall be entitled to attend and vote at the Adjourned EGM remains unchanged.

By Order of the Board
CR Construction Group Holdings Limited
Guan Manyu
Chairman

Hong Kong, 20 January 2021

As at the date of this announcement, the Company has five executive directors, namely Mr. Guan Manyu, Mr. Li Kar Yin, Ms. Chu Ping, Mr. Law Ming Kin, Mr. Chan Tak Yiu; one non-executive director, namely Mr. Yang Haojiang; and three independent non-executive directors, namely The Honourable Tse Wai Chun Paul JP, Mr. Li Ka Fai David and Mr. Ho Man Yiu Ivan.